



The BARCS Legacy Circle - CONFIDENTIAL MEMBERSHIP FORM

Thank you for considering the vulnerable pets in Baltimore by making a legacy gift to BARCS. The BARCS Legacy Circle has been established as a way to honor and recognize those who have made a provision for a future gift to the Baltimore Animal Rescue and Care Shelter (BARCS). You can specify how you would like your legacy to enable BARCS to help the thousands of homeless animals that come into the shelter each year looking for the hope your gift will provide.

Please fill out this form and return it to: JoAnn Goldberger, Director of Shelter Advancement, at: jgoldberger@BARCS.org or mail it to BARCS, 2490 Giles Road, Baltimore, MD 21225, Attention: JoAnn Goldberger. We greatly appreciate that you are letting us know your legacy plan for BARCS. The information you provide will be kept in the strictest confidence by the BARCS Community Engagement Department.

Name: _____ **Date of Birth** _____

Address, City, State, Zip: _____

Preferred Contact Method (Email or Phone): _____

I/WE HAVE INCLUDED THE BALTIMORE ANIMAL RESCUE & CARE SHELTER (BARCS) IN MY/OUR WILL OR REVOCABLE TRUST*:

A specific bequest of \$ _____

A percentage bequest of _____ % Estimated value: \$ _____

Other (describe. i.e. endowment fund): _____

I/WE HAVE NAMED THE BALTIMORE ANIMAL RESCUE & CARE SHELTER (BARCS) IN AN IRREVOCABLE TRUST OR LIFE-INCOME ARRANGEMENT:

Charitable Remainder Trust

BARCS interest: _____ % Market value: \$ _____ Payout: \$ _____

Charitable Lead Trust

BARCS interest: _____ % Payout: \$ _____ Terms of years: _____

Other (describe): _____

I/WE HAVE MADE THE BALTIMORE ANIMAL RESCUE & CARE SHELTER (BARCS) THE BENEFICIARY OF:

A life insurance policy

Death Benefit:\$ _____ Cash Surrender Value: \$ _____

BARCS is: Primary Beneficiary Secondary Beneficiary (check one)

A Qualified Retirement Plan (IRA, 401k, 403b).

BARCS: _____ % Current market value of plan \$ _____

BARCS is: Primary Beneficiary Secondary Beneficiary (check one)

Other: _____

PURPOSE

My our/future gift is:

Unrestricted

Restricted to the: _____ for the following purpose or program (specify): _____

DOCUMENTATION

Yes, I/we will share a copy of the portion of the will that applied to the Baltimore Animal Rescue and Care Shelter (BARCS), or the trust agreement or Change of Beneficiary Form (401, 403b, IRAs, Insurance) in which BARCS is named.

AUTHORIZATION FOR USE OF NAME

I/we authorize Baltimore Animal Rescue and Care Shelter (BARCS) to include my/our name(s) on the membership list of the BARCS Legacy Circle and on public recognition materials. I/we understand that this authorization is limited to the use of my/our names only, and that the type and amount of my/our gift to BARCS will remain strictly confidential.

I prefer to remain an anonymous member of the BARCS Legacy Circle.

Signature _____ Date _____

Signature _____ Date _____